

Systematic Investment Plan (SIP) Re-Registration Form

1 Unitholder Information

I / we refer to my / our SIP investments with HSBC Mutual Fund under the following folio. I/we wish to re-register my SIP as per the below details. I/we request you not to charge any entry load for future SIP installments :

Folio Number * Date

* One form must be used for one folio number only.

Sole / First
Unitholder's Name :

PAN ** :

** Please submit photocopy of PAN Card if not submitted earlier (alongwith the original) for verification, which will be return across the counter.

2 Declaration

I / we understand that:

- ▶ Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investor's assessment of various factors including the service rendered by the distributor.
- ▶ The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.
- ▶ This will apply to SIPs already registered in the folio prior to 01 August 2009.
- ▶ This form is in continuation and refers to the Application Form(s) executed earlier under the folio.
- ▶ I have read and understood the contents of the Combined Scheme Information Document, Statement of Additional Information and Addenda of the Scheme(s) issued till date.
- ▶ The change will be effected for **ALL** existing SIPs in the above folio. Please read points 3 & 4 in the below mentioned notes.
- ▶ Other terms and conditions except loads remain unchanged.

Signature of Sole/First
Unitholder/Guardian/POA

Signature of Joint/Second
Unitholder/POA

Signature of Third
Unitholder/POA

Please Note

1. Signature to be affixed as per Mode of Holding
2. Exit load on the date of Re-Registration of SIP will be applicable
3. Re-Registration request form should be submitted atleast 15 days prior to the next SIP date
4. If Re-Registration request submission is less than 15 days prior to the next SIP date, SIP for load applicable will be considered from the subsequent SIP date.
5. Under POA investments, the POA Holder has authority to Re-Register SIP Investments.

▶ sms INVEST to 56767

▶ www.assetmanagement.hsbc.com/in

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